













SAVE MORE WITH A SOCA BENEFIT PLAN

Your small business deserves predictable rates and competitive benefits that help keep your employees healthy and your costs in check. The SOCA Benefit Plan offers a self-funded solution for small businesses that lets you save on overall costs.

How it works:

The SOCA Benefit Plan is a multiple employer welfare arrangement (MEWA). MEWAs allow small businesses to join together to share in the overall claims risk. By being part of a large, self-funded pool, eligible businesses and sole proprietors have financial protection backed by Anthem's stop loss coverage.

In addition to financial protection, employers receive:

- Competitive rates.
- Fixed, predictable monthly payments.
- A variety of plan designs.
- Anthem's broad Blue Access PPO provider network and Essential Rx drug list.
- Coverage for claims run-out/terminal liability coverage.
- Expanded wellness offerings.
- Exclusive rates¹ and plan options including vision, life, disability and more.²

FIND OUT HOW YOUR GROUP CAN SAVE

Contact the Marion Area Chamber at 740.382.2181 to learn more about the SOCA Benefit Plan today.



SAVE 20 - 25% ON YOUR MONTHLY MEDICAL SPEND WITH THE SOCA BENEFIT PLAN.³

1 Sole proprietors are eligible to participate in the SOCA Benefit Plan. However, due to regulatory requirements, total sole proprietor membership cannot exceed 10% of the total membership in the plan. A sole proprietor must meet certain underwriting requirements and must demonstrate they are working more than 30 hours per week. Sole proprietors must submit a cover page for Form 1040 with a Schedule Cor a Schedule F and a Schedule SE as proof of sole proprietorship status. "Groups of one" are not eligible to participate in the SOCA Benefit Plan. Final participation and premium equivalent rates must be approved by Underwriting and the SOCA Benefit Plan.

2 Sole proprietors are not eligible for group specialty benefits. Please contact your broker or agent for individual specialty products.
3 Savings estimates were calculated by Anthem from a sampling of small business groups that have recently moved to a SOCA plan in Ohio.
Anthem Blue Cross and Blue Shield is the trade name of Community Insurance Company, Independent licersee of the Blue Cross and Blue Shield Association.
Anthem is a registered trademark of Anthem Insurance Companies, inc.



CONTACT ANY OF OUR SOCA BENEFIT PLAN PROVIDERS FOR A QUOTE

ADM Benefit Plans Agency, Inc. Dawn Ratliff, President/CEO 203 S Sandusky Ave PO Box 624 Bucyrus, OH 44820-0624 (419) 562-4803 info@admbenefits.com

Creative Financial Insurance Service Agency, Inc.
James Roesch, President
201 Pennsylvania Ave
Delaware, OH 43015
(740) 363-5433
jwroesch@discovercfi.com

Dostal & Kirk Insurance & Financial Services Susan Wenig, CIC 454 E Center St Marion, OH 43302 (740) 387-4311 swenig@dostalkirk.com

HUB International
Brian Lenzo, Vice President
611 S Sandusky St
PO Box 868
Delaware, OH 43015-0868
(740) 363-6028
brian.lenzo@hubinternational.com

Andrew Stofer, Health Insurance Broker Modern Woodmen of America 1992 Zwayer Dr Marion, OH 43302 (740) 387-1919 Andrew.Stofer@mwarep.org

Shawan-Marquis Agency, Inc.
James Vaughan, President
110 E Wilson Bridge Rd Ste 260
Worthington, OH 43085
(614) 889-0250
marty.vaughan@smainsurance.com

UIS Insurance & Investments
Casey Webb, Senior Account Executive
137 S Prospect St
Marion, OH 43302
(740) 382-9343 X2406
cwebb@uisprotect.com

UIS Insurance & Investments
Daniel Downs, Senior Account Executive
137 S Prospect St
Marion, OH 43302
(740) 382-9343 X2403
ddowns@uisprotect.com

